GIFT OF PUBLICLY TRADED SECURITIES

INCLUDING BONDS AND MUTUAL FUNDS

Saskatchewan Community Foundation

Thank you for your generous donation. Your gift will help build a healthy, vibrant, sustainable, and inclusive community for the benefit of the residents of Saskatchewan.

SECTION 1: DONOR AND GIFT DETAILS

Donor Information

Donor 1 Full Name _____ Donor 2 Full Name _____

Business Name _____

Mailing Address _____ Email _____

City _____ Province _____ Postal Code _____ Phone _____

Fund to Receive Gift

Fund Name	% to Allocate to Each Fund	A Portion Towards a Community Foundation Fund (Optional)	
☐ _____	_____ %	☐ Vital Community Legacy Fund	_____ %
☐ _____	_____ %	☐ Emergent Women & Children's Legacy Fund	_____ %
☐ _____	_____ %	☐ Community Foundation Operating Fund	_____ %

Broker/Delivering Custodian Information

Broker Name _____ Firm _____

Telephone _____ Email _____

Description of Securities

Stock Code	Stock Description	Quantity	Estimated Value $

Donor Authorization

Signature _____ Date (Day/Month/Year) _____

1. Instruct your broker to transfer your securities directly to the Saskatchewan Community Foundation brokerage account.

2. Email this form to finance@saskfoundation.ca or call us at 306-751-4756.

3. If you self-manage your securities, please contact our office.

Tax Tips:
To ensure capital gains are waived, please complete Canada Revenue Agency form T1170.

SECTION 2: TRANSFER DETAILS FOR BROKER

This form authorizes the transfer of the following securities currently owned by me/us from my/our account #_____ to the

Account Name: Saskatchewan Community Foundation
Account Number: 5889609219
Institution: CIBC Investors Services Inc.
Institution Address: 22 Front St. W., 4th Floor; Toronto, ON, M5J 2W5
CIBC Investors Edge Fax Number: 1-800-285-9620
CUID: WGDB; DTC: 5030; Dealer: 9479; FINS: T079; Rep ID Y72